

May 11th, 2010

Daiwa Securities Capital Markets Co. Ltd.

Close Brothers Corporate Finance Changes Its Name to DC Advisory Partners

Effective May 11th, Close Brothers Corporate Finance (Holdings) Limited has been renamed Daiwa Corporate Advisory Partners Limited, following Daiwa Capital Markets' acquisition of the firm in July 2009. Its operating companies are, accordingly, rebranded DC Advisory Partners based on approval by authorities in each country.

We remain committed to offering high quality advice through its pan-European offices and through leveraging Daiwa Capital Markets' network in Asia and the United States.

1. Overview of name change

	Before name change	After name change
Holdings Company	Close Brothers Corporate Finance (Holdings) Limited	Daiwa Corporate Advisory Partners Limited
British Company	Close Brothers Corporate Finance Limited	DC Advisory Partners Limited
Guernsey Company	Close Brothers Corporate Finance (Guernsey) Limited	DC Advisory Partners (Guernsey) Limited
French Company	Close Brothers SAS	DC Advisory Partners SAS
German Company	Close Brothers GmbH	DC Advisory Partners GmbH
Zurich Company	Close Brothers AG	DC Advisory Partners AG
Spanish Company	Atlas Capital Close Brothers SLU	DC Advisory Partners SLU

New website address: www.dcadvisorypartners.com

2. Overview of DC Advisory Partners

DC Advisory Partners is a leading corporate finance house, offering advice in mergers and acquisitions, and restructuring.

Headquartered in London, it has a strong European and regional presence, employing over 200 staff across offices in London, Manchester, Paris, Lyon, Frankfurt, Zurich, Warsaw, Madrid, and Barcelona.

DC Advisory Partners is consistently ranked high among European advisers in the M&A mid-market league tables, having advised on more than 240 acquisitions and disposals since the start of 2007. In Q1 2010 it completed 12 transactions valued at €3.1bn. Examples include advising Triton on its €850m acquisition of Nordic Hospitals Group, Ambea; ICG on its acquisition of CPA, the IP and legal services

business; Warburg Pincus on its acquisition of Survitec; and Advent International on its acquisition of Xafinity.

DC Advisory Partners' debt advisory and restructuring team is one of the largest in Europe, with 46 dedicated practitioners across Europe. It is currently advising on more than 20 mandates for both borrowers and lenders.

(End)